

## **SVEAFASTIGHETER RECEIVES INVESTMENT GRADE RATING OF BBB- WITH POSITIVE OUTLOOK FROM FITCH RATINGS**

**Fitch Ratings has confirmed Sveafastigheter's long-term credit rating of BBB- with Positive Outlook following the group's successful SEK 1,200 million green senior unsecured bond issue.**

The rating reflects the stability of Sveafastigheter's residential portfolio in the regulated Swedish rental system, with low vacancy rates and below-market rents, located in Swedish growth regions such as Stockholm-Mälardalen, Malmö-Oresund, Gothenburg and university cities.

According to Fitch Ratings, the Positive Outlook is motivated by planned improvements in the group's financial profile through the refinancing of interim secured bank debt with bond financing, which strengthens the group's short debt-maturity profile and interest rate hedging. The bond issue, which was announced on 22 May 2025, has been carried out within the framework of Sveafastigheter's established MTN programme and in line with the group's Green Bond Framework.

**For further information, please contact:**

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**About Sveafastigheter**

Sveafastigheter owns, manages and develops people's homes. The property portfolio consists of a wide range of rental apartments in growth regions in Sweden. The buildings are managed and developed with a local presence and commitment. Sveafastigheter develops and builds new sustainable housing where the demand for housing is the greatest. The company's Certified Adviser is FNCA Sweden AB.