

SVEAFASTIGHETER HAS ISSUED GREEN BONDS

Sveafastigheter AB (publ) has successfully increased outstanding green bond maturing June 2030 with SEK 500 million.

The increase of SEK 500 million of existing green bond maturing 2 June 2030 (ISIN SE0013106754) was done at price 100.029% corresponding to a credit margin of 3-month STIBOR plus 2.25%. The bond already carries a coupon of 3-month STIBOR plus 2.25% and outstanding volume after the increase is SEK 800 million.

The issue was done under Sveafastigheter's MTN-programme with a framework amount of SEK 8 billion and the proceeds will be used in accordance with Sveafastigheter's green bond framework.

Nordea and Swedbank has acted advisors to Sveafastigheter in the bond issue.

For further information, please contact:

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About Sveafastigheter

Sveafastigheter owns, manages and develops people's homes. The property portfolio consists of a wide range of rental apartments in growth regions in Sweden. The buildings are managed and developed with a local presence and commitment. Sveafastigheter develops and builds new sustainable housing where the demand for housing is the greatest.